

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33053	32929	124	0.4%
Dow Futures	33083	33135	(52)	-0.2%
Nasdaq	12851	12789	62	0.5%
FTSE	7322	7327	(6)	-0.1%
Nikkei	31479	30859	620	2.0%
Hang Seng	17071	17112	(42)	-0.2%
Gift Nifty	19131	19140	(10)	0.0%
Straits Singapore	3077	3068	9	0.3%
South Korea	2302	2278	24	1.1%
Taiwan	15990	16001	(11)	-0.1%
Shanghai	3017	3019	(2)	-0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8111	8141	(30.0)	-0.4%
Alumin (\$/MT)	2252	2267	(15.0)	-0.7%
Zinc (\$/MT)	2430	2466	(36.0)	-1.5%
Brent Crude (\$/bbl)	85.3	85.0	0.3	0.3%
Gold (\$/Ounce)	1979	1984	(4.5)	-0.2%
Silver (\$/Ounce)	22.7	22.8	(0.1)	-0.6%
Light Crude (\$/bbl)	81.2	81.0	0.2	0.2%
N G (\$/mmbtu)	3.6	3.6	0.0	0.4%
Sugar (\$/MT)	728.1	720.4	7.7	1.1%
Rubber (Rs./kg)	151.8	152.0	(0.3)	-0.2%
Baltic Dry Index	1459	1502	(43.0)	-2.9%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./ \$ rate	83.26	83.25	0.01%
Rs./ Euro	88.83	88.08	0.84%
Rs./Chinese Yuan	11.38	11.38	-0.02%
Yen / \$ rate	151.25	151.68	-0.28%
\$ US/Euro	1.06	1.06	-0.05%

Dollar Index	Current	Previous	Var(%)
Dollar Index	106.72	106.66	0.05%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	19000	42860
Support 2	18940	42650
Resistance	19200	43450

Securities in Ban For Trade	
GNFC	

Market Review

US: The US stocks gained on Tuesday as investors are keenly awaiting Fed policy decision and Chair Jerome Powell's comments.

Asia: Asia-Pacific markets opened higher ahead of a policy decision from the U.S. Federal Reserve, as investors monitored a slew of manufacturing data.

India: Indian stock benchmarks snapped two days of gains on Tuesday as investors are looking forward to the key interest rate decision of the U.S. Federal Reserve a day later. **Market is expected to open on a flattish note and likely to witness sideways move during the day.**

Global Economy: Chinese manufacturing activity unexpectedly contracted in October. The Caixin manufacturing PMI read 49.5 in October, falling from the 50.6 seen in the prior month. A reading below 50 indicates contraction, with the Caixin PMI contracting for the first time in three months. The weak reading was driven chiefly by softening domestic and overseas demand, while growth in new orders slowed for a second straight month. Export orders continued to decline amid worsening economic conditions in China's biggest trading partners.

South Korea's exports in October rose in annual terms for the first time in 13 months, as shipments to the United States were robust while the weakness in China demand eased. Overseas sales last month by Asia's fourth-largest economy rose 5.1% YoY to \$55.09 billion. It swung from a 4.4% fall the previous month and marked the first YoY increase since September 2022.

Commodities: Gold prices started November lower on Wednesday as cautious investors awaited U.S. Federal Reserve's policy decision, after the Middle-East worries led to a strong safe-haven rally last month and pushed prices above \$2,000.

Oil prices edged up in early Asian trade on Wednesday ahead of key global central bank meetings this week including the U.S. Federal Reserve, as the market also closely watches the latest developments in the Israel-Hamas conflict.

Currency: The yen wobbled near 15-year lows on the euro and a one-year trough on the dollar on Wednesday, having slid on bets that a tweak of Japan's yield control policy isn't enough to close wide interest rate gaps that have pressured the currency for years.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	47337	3834	46667	3766	68	215432	17526	209752	17066	5680	460
Index Option	27994147	2103831	27850179	2095707	8124	4271080	343013	4395740	357165	(124660)	(14152)
Stock Future	198795	14012	192766	13450	562	2503027	170539	2504368	170637	(1341)	(98)
Stock Option	196790	13976	197179	13947	29	135886	9394	120421	8320	15465	1074
Total	28437069	2135653	28286791	2126870	8783	7125425	540472	7230281	553188	(104856)	(12716)

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
23-Oct-23	8243	7833	410
25-Oct-23	9128	13153	(4025)
26-Oct-23	11830	18226	(6396)
27-Oct-23	10162	12656	(2494)
30-Oct-23	6724	8421	(1697)
Month to date-Oct	183770	205449	-21679
FII (Prov.) (Rs Cr)	Buy	Sell	Net
25-Oct-23	9076	13312	(4237)
26-Oct-23	10239	17942	(7703)
27-Oct-23	9360	10860	(1500)
30-Oct-23	6654	8416	(1762)
31-Oct-23	10940	11636	(696)
Month to date- Oct	184699	215527	(30827)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
25-Oct-23	9639	6069	3569
26-Oct-23	13601	7042	6558
27-Oct-23	7136	6822	314
30-Oct-23	7524	6195	1328
31-Oct-23	6479	6139	340
Month to date-Oct	163706	135452	28254
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
23-Oct-23	141	271	(129)
25-Oct-23	241	266	(24)
26-Oct-23	363	559	(196)
27-Oct-23	807	572	235
30-Oct-23	347	280	66
Month to date-Oct	16825	11303	5522

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1890	50%	1229	49%
Decline	1749	47%	1169	47%
Unchanged	121	3%	94	4%

Market Turnover	31-Oct	30-Oct	Var (%)
BSE Cash	5050	3838	32%
NSE Cash	60771	57990	5%
NSE Futures	84330	89141	-5%
NSE Options	42319402	27243121	55%
Total (Rs.Cr)	42469552	27394090	55%

Volatility Index	31-Oct	30-Oct
Volatility Index	11.83	11.49

Index PE - TTM	31-Oct	Yr. High	Yr. Low
Sensex	22.4	26.0	21.8
Nifty	20.5	24.2	20.0

Corporate News

Lupin received an EIR from the U.S. FDA for the Mandideep Unit-2

The company received an EIR from the U.S. FDA for the Mandideep Unit-2 manufacturing facility. The inspection closed with the facility receiving the classification 'No Action Indicated'.(BQ)

Power Mech received an award worth Rs 355 crore from BHEL

The company received an award worth Rs 355 crore from Bharat Heavy Electricals. Order related to erection, commissioning and trial at the BHEU client's stores or storage yard, transportation to the site and handing over of the boiler and its auxiliaries, power cycle piping, and steam turbine generators of units 1 and 2 at 2x660 MW NTPC, Talcher, Odisha.(BQ)

Newgen Software Technologies received a purchase order of Rs 18 Cr

The company received a purchase order for the supply, implementation and maintenance of trade finance and supply chain finance solutions. The aggregate value stands at Rs 18 crore, and the order is valid for five years.(BQ)

Zee Media to strike off Zee Media Americas LLC

Company to strike off Zee Media Americas LLC, the entity formed by the company to be the wholly owned subsidiary of the company, in the State of Delaware, USA.(BQ)

Economy

PM GatiShakti reduces DPR preparation time

India has planned around 8,890 km of roads, 27,000 km of railway tracks and 920 km of petroleum and natgas pipelines based on PM GatiShakti National Master Plan, two years after it was launched. The platform has led to a sharp reduction in time taken by the road transport and highways ministry to prepare the detailed project report (DPR). The time is reduced to about 15 days from six months. (ET)

International

Tesla wins first US Autopilot trial involving fatal crash

Tesla won the first U.S. trial over allegations that its Autopilot driver assistant feature led to a death, a major victory for the automaker as it faces several other lawsuits and federal investigations related to the same technology.(Reuters)

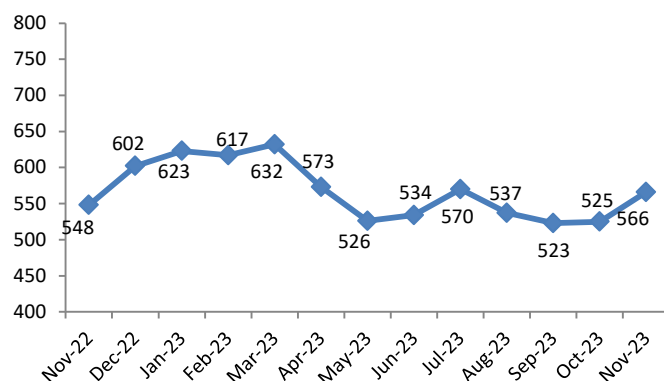
Top 5 Nifty Gainers	31-Oct	30-Oct	Var(%)
SBILIFE	1368	1326	3.1%
TITAN	3190	3116	2.3%
HDFCLIFE	618	608	1.8%
KOTAKBANK	1739	1718	1.3%
ASIANPAINT	2996	2967	1.0%
Top 5 Nifty Losers	31-Oct	30-Oct	Var(%)
M&M	1459	1498	-2.6%
SUNPHARMA	1089	1115	-2.4%
EICHERMOT	3296	3358	-1.8%
ONGC	186	189	-1.4%
BHARTIARTL	914	926	-1.3%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	63875	-0.4%	-1.1%	-3.0%	4.5%
MIDCAP	31245	0.3%	0.5%	-3.4%	21.9%
SMLCAP	36919	0.0%	0.9%	-1.7%	27.8%
AUTO	36172	-0.6%	-2.3%	-1.2%	17.5%
BANKEK	48448	-0.3%	-0.1%	-3.4%	2.3%
Capital Goods	45784	-0.3%	-0.7%	-4.1%	36.8%
FMCG	18518	0.1%	-0.1%	-0.9%	14.0%
Health Care	27272	-0.4%	-0.8%	-4.3%	12.2%
IT	31060	-0.2%	-0.6%	-3.1%	5.5%
METAL	22239	-0.2%	-0.1%	-4.2%	15.8%
Oil & Gas	18233	-0.2%	0.0%	-4.2%	-7.0%
Power	4431	0.1%	1.8%	-4.9%	-10.9%
Realty	4777	1.3%	2.9%	3.7%	35.3%

NSE USD Futures	31-Oct	30-Oct	Var (%)
Oct Expiry (Rs./\$)	83.26	83.27	0.0%
Nov Expiry (Rs./\$)	83.27	83.27	0.0%
Total Turnover (Rs. Crore)	19270	13403	44%

Sectors	TTM PE
Auto	30.79
Auto Ancillary	41.55
Banking	14.27
Engineering	40.96
Cement	73.84
Diamonds & Jewellery	36.21
Housing Finance	20.22
Infrastructure & Const	28.13
Metals-Aluminium	34.28
Metal - Steel	12.6
Oil Expl.	14.17
Pharma	7.67
Power – Gen. Supp.	39.43
Information Tech.	15.41
Sugar	10.92
Telecom Serv. Prov.	137.55
Tyres	33.4

HRC Spot(Rs/Tonne) (Source:BBG)



10 year G-Sec Yield	Current	Previous	Change
US	4.92%	4.93%	(1) bps
Japan	0.97%	0.95%	3 bps
India	7.36%	7.37%	(2) bps
UK	4.51%	4.56%	(5) bps
Libor 3 Mths	5.64%	5.64%	(1) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.26%	-0.52%	26 bps
Inflation – CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	-1079	-877	(202.3)

IIP Growth %	Aug-23	Aug-22	YTD
IIP	10.3	-0.7	5.7
Mining	12.3	-3.9	8.3
Manufacturing	9.3	-0.5	5.2
Electricity	15.3	1.4	7.0

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.42	4663478	16.50	5559719	-0.48%	1	1367.05	1368.40	-0.1%
Wipro	4.55	1549693	4.54	824572	0.22%	1	378.81	381.80	-0.8%
Dr.Reddy's	65.13	433330	64.77	194431	0.56%	1	5422.40	5367.55	1.0%
ICICI Bank	22.19	5919595	22.54	4486963	-1.55%	2	923.71	915.35	0.9%
HDFC Bank	56.55	1675978	57.30	1554952	-1.31%	3	1569.36	1476.50	6.3%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	35.20	35.00	0.2	0.6%
RIL	54.60	55.10	(0.5)	-0.9%
SBI	67.70	67.70	0.0	0.0%

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.70%
Unemployment (%)	3.80%	3.80%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%

US GDP	Q3CY23	Q2CY23
Growth (QoQ Annualized)	4.90%	2.10%

China Economy Data	Current	Previous
GDP	4.90%	6.30%
Inflation – CPI (%)	0.00%	0.10%

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13 Nov
Indian Inflation Data WPI	14 Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10 Nov
US Inflation Data	14 Nov
US GDP	29 Nov
US Unemployment Data	3 Nov
US Fed Rate	01 Nov
China GDP	16 Jan
China Inflation Data	09 Nov

Event Update

Name	Date	Purpose
Cyient Ltd.	01-11-2023	Rs.12.00 per share(240%)Interim Dividend
Mittal Life Style Ltd.	01-11-2023	Split/Subdivision
Nestle India Ltd.	01-11-2023	Rs.140.00 per share(1400%)Second Interim Dividend
Bhansali Engineering Polymers Ltd.	02-11-2023	Rs.1.00 per share(100%)Second Interim Dividend
Cantabil Retail India Ltd.	02-11-2023	Stock Split from Rs.10/- to Rs.2/-
Coforge Ltd.	02-11-2023	Rs.19.00 per share(190%)Second Interim Dividend
Hindustan Unilever Ltd.	02-11-2023	Rs.18.00 per share(1800%)Interim Dividend
Jeena Sikho Lifecare Ltd.	02-11-2023	Bonus
Kajaria Ceramics Ltd.	02-11-2023	Rs.6.00 per share(600%)Interim Dividend
Laurus Labs Ltd.	02-11-2023	Rs.0.400 per share(20%)Interim Dividend
Share India Securities Ltd.	02-11-2023	Rs.3.00 per share(30%)Second Interim Dividend
Tech Mahindra Ltd.	02-11-2023	Rs.12.00 per share(240%)Interim Dividend
Asian Paints Ltd.	03-11-2023	Rs.5.15 per share(515%)Interim Dividend
Embassy Office Parks REIT	03-11-2023	Income Distribution RITES
Symphony Ltd.	03-11-2023	Rs.2.00 per share(100%)Second Interim Dividend

Bulk Deal As On 31/10/23

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
543941	AHASOLAR	SAURABHTRIPATHI	S	47200	281.3
540718	AKM	GAURANGKUMAR SONI	B	39000	44.28
540718	AKM	INDUBEN MANSUKHBHAI CHAVDA	S	36000	44.37
540718	AKM	LALJIBHAI TRIVEDI	S	33000	43.92
540718	AKM	MITHLESH CONSULTANCY LLP	B	33000	44.4
540718	AKM	PRAKASHBHAI PANCHAL	S	39000	44.22
539115	ALAN SCOTT	NIKUNJ KAUSHIK SHAH	B	10560	82.04
508664	BESTEAST	GCM COMMODITY AND DERIVATIVES LIMITED	S	100000	25.9
542627	CHANDNIMACH	JIGAR BHAVSAR	S	17000	24.72
540361	DANUBE	NIRAJ JADGISH PARIKH HUF	S	583761	11.76
543594	DPL	DIPNA KEYUR SHAH	S	90000	13.54
512443	GANONPRO	PUNIT AGARWAL HUF	S	49200	13.22
541703	GFIL	DHULL TRADING PRIVATE LIMITED	B	24000	20.33
541703	GFIL	KIRANDEEP KAURR	S	43200	20.37
542935	ICLORGANIC	NIRMALA BHARATKUMAR PATEL	B	62000	48.74
542935	ICLORGANIC	OPTUME LEGAL PARTNERS LLP	S	50000	48.74
501700	INDIANVSH	AARTIHINDOCHA	S	197368	17
501700	INDIANVSH	AARTIHINDOCHA	B	2908	17
501700	INDIANVSH	RAHUL AGARWAL	B	342306	17
539083	INOXWIND	BNP PARIBAS ARBITRAGE	B	2392000	209
539083	INOXWIND	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	B	4784689	209
539083	INOXWIND	ICICI PRUDENTIAL MUTUAL FUND	B	2406589	209
539083	INOXWIND	INOX WIND ENERGY LIMITED	S	38362000	210.23
539083	INOXWIND	SMALL CAP WORLD FUND INC	B	7451441	211.7
543286	JETMALL	BHARAT KUMAR PUKHRAJJI	S	30000	22
543286	JETMALL	JINSURI ELECTROMET LIMITED	B	36000	22.1
543286	JETMALL	KANDY KHERA	S	48000	22.15
541161	KBCGLOBAL	LTS INVESTMENT FUND LTD	B	25000000	2.36
541161	KBCGLOBAL	TRINITY OPPORTUNITY FUND I	S	25000000	2.36
539767	MNIL	AGROFTER VENTURES PRIVATE LIMITED	S	18793	11.58
540386	ONTIC	AYUSH RAJENDRA JAIN	S	500000	0.6
543635	PPLPHARMA	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	B	33643099	102.8
543635	PPLPHARMA	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	B	33643099	102.8
543635	PPLPHARMA	EAST BRIDGE CAPITAL MASTER FUND LIMITED	S	33643099	102.8
543635	PPLPHARMA	EAST BRIDGE CAPITAL MASTER FUND LIMITED	S	33643099	102.8
511557	PROFINC	MANISHA ART JEWELLERS P LTD	B	1900163	1.19
512634	SAVERA	DEBASHISH NEOGI	B	106946	97.55
543366	SBLI	HIRAL VAGHELA	S	10800	36.43
543366	SBLI	HIRAL VAGHELA	B	2400	36.3
540147	SHASHIJIT	NARESH MANOHARLAL KANDHARI	S	342151	6.43
540072	SHIVAEXPO	ABHINAV UPADHYAY	S	100000	10.06
544001	SUNITATOOL	NIKUNJ KAUSHIK SHAH	S	49000	157.18
544001	SUNITATOOL	NIKUNJ KAUSHIK SHAH	B	49000	154.53
544001	SUNITATOOL	SAURABHTRIPATHI	B	38000	162.67
537392	TAAZAIN	ANAND MOHAN	B	90000	10.34
537392	TAAZAIN	MEGHNA AMRISH PIPADA	S	63800	10.34
537392	TAAZAIN	RAMASWAMY ANAND	B	82000	10.34
531716	TRICOMFRU	BIPIN KUMAR SINHA HUF	S	105468	1.16
531716	TRICOMFRU	CHANDRA MOHAN KHURANA	B	100000	1.16
530057	VIVANZA	PARTH HEMANT PARIKH	S	300000	12.31
543436	WITS	RADHA RAJENDRA SHETE	B	2400	136.15
543436	WITS	RAJENDRA NEMINATH SHETE	S	2400	136.15

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
BAJAJFINSV	Bajaj Finserv Limited	BAJAJ SEVASHRAM PRIVATE LIMITED	BUY	635000	1570
BAJAJFINSV	Bajaj Finserv Limited	NIRAJ BAJAJ	SELL	635000	1570
CUPID	Cupid Limited	CLIFF TREXIM PRIVATE LIMITED	BUY	154234	631.22
GSTL	Globesecure Techno Ltd	ROLY YOGENDRA KAUSHIK	SELL	54000	71.87
GODHA	Godha Cabcon Insulat Ltd	AJAY SALVI	SELL	8471286	0.65
KSHITJPOL	Kshitij Polyline Limited	BHARAT HEMRAJ GALA	SELL	2000000	7.05
MARSHALL	Marshall Machines Ltd	SHAIL SHARMA	BUY	100000	58.99
ORTINLAB	Ortin Laboratories Ltd	REKHA MALHOTRA	SELL	50000	17.52
RCDL	Rajgor Castor Deriv ati L	ABSOLUTE RETURNS SCHEME	SELL	198000	59
RCDL	Rajgor Castor Deriv ati L	ANJALI GUPTA	BUY	150000	59.53
RCDL	Rajgor Castor Deriv ati L	BHANSALI VALUE CREATIONS PVT LTD	BUY	399000	58.62
RCDL	Rajgor Castor Deriv ati L	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	555000	58.79
RCDL	Rajgor Castor Deriv ati L	HN FARM LLP	BUY	357000	59
RCDL	Rajgor Castor Deriv ati L	HNS LAND CONSULTANTS LLP	BUY	135000	59
RCDL	Rajgor Castor Deriv ati L	LRSD SECURITIES PRIVATE LIMITED	SELL	198000	59
RCDL	Rajgor Castor Deriv ati L	MAYURI SHRIPAL VORA	BUY	180000	59
RCDL	Rajgor Castor Deriv ati L	NAVI FINSERV PRIVATE LIMITED	SELL	198000	59
RCDL	Rajgor Castor Deriv ati L	NEOMILE GROWTH FUND - SERIES I	SELL	183000	59
RCDL	Rajgor Castor Deriv ati L	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	198000	59
RCDL	Rajgor Castor Deriv ati L	STCI PRIMARY DELAER LTD	SELL	198000	59
SAHANA	Sahana System Limited	SW CAPITAL PRIVATE LIMITED	SELL	194500	385.1
SILGO	Silgo Retail Limited	AMISHA CHORDIA	SELL	65000	24.97
UNIVASTU	Univ astu India Limited	PRINCE KETAN SHAH	SELL	147561	117.75
UCL	Ushanti Colour Chem Ltd	RAVI KHANT	SELL	78000	55.82
CLOUDPP	Var Cld Ltd Rs.2.5 ppd up	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	72000	72.75
CLOUDPP	Var Cld Ltd Rs.2.5 ppd up	PRABHATKUMARPANJIAR	BUY	37200	72.75
VISHNUINFR	Vishnusury a Proj N Infr L	UMESH PARASMAL PAGARIYA	BUY	198000	151.46
WOMANCART	Womancart Limited	SETU SECURITIES PVT LTD	BUY	28800	135.35
WOMANCART	Womancart Limited	STATSOL RESEARCH LLP	BUY	32000	135.35

Disclosure:

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